



Oregon School-Based Health Center Program
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Certification Verification Review Tool

[Reference: Oregon School-Based Health Centers Standards for Certification, Version 4](#)

You can get this document in other languages, large print, braille or a format you prefer free of charge. Contact the School-Based Health Center (SBHC) Program at sbhc.program@odhsoha.oregon.gov or 503-798-2852 (voice). We accept all relay calls.

Site Name: _____ **Date:** _____

Site Staff: _____ **SPO Staff:** _____

This Certification Verification Site Visit is for:

- ☐ Initial on-site verification review
- ☐ On-site verification review with notice
- ☐ On-site verification review without notice
- ☐ Administrative review of compliance at request
- ☐ Transfer of medical sponsor
- ☐ Transfer of location

Waiver(s) in place at time of review: _____

Section A: Certification Process

Certification Standard	Compliant?	Comments
A.2.a: At least 1 person from an SBHC must attend SBHC orientation, provided by the program, within 1 year of approval of certification app	☐ YES ☐ NO	

Section B: Sponsoring Agency

Certification Standard	Compliant?	Comments
B.1.a: SBHC sponsoring agency/ies provides: ☐ Funding ☐ Staffing ☐ Medical oversight ☐ Liability insurance ☐ Billing support ☐ Space	☐ YES ☐ NO	Sponsoring agency:

Section B: Sponsoring Agency		
Certification Standard	Compliant?	Comments
B.1.b: Medical sponsor has: ☐ Medical liability coverage ☐ Ownership of medical records ☐ Medical oversight	☐ YES ☐ NO	SBHC medical sponsor:
B.1.d: All sponsoring agencies must have a signed written agreement describing their roles and responsibilities in SBHC operations.	☐ YES ☐ NO	
B.1.e: Site Coordinator designated, employed by sponsoring agency	☐ YES ☐ NO	Site Coordinator: Attended most recent, as applicable: ☐ In-person coordinator meeting (fall) ☐ Coordinator webinar (winter) ☐ Coordinator webinar (spring) ☐ Present at certification site review
B.1.f: Site Administrator designated, employed by sponsoring agency	☐ YES ☐ NO	
B.1.g: QA Coordinator designated, employed by sponsoring agency	☐ YES ☐ NO	
B.1.h: Medical Director designated, employed by medical sponsoring agency, licensed to practice (MD, DO, ND, NP) independently in Oregon with population being served	☐ YES ☐ NO	Medical director: Actively involved: ☐ Development of clinical policies and procedures ☐ Review of medical records ☐ Clinical oversight
B.1.i: LPHA designates a Health Department Primary Contact	☐ YES ☐ NO	

Section C: Facility		
Certification Standard	Compliant?	Comments
C.1.a: Facility meets SBHC definition: ☐ Located on school grounds ☐ Used exclusively for purpose of providing health care, preventative health, behavioral health, oral health and health education services ORS 413.225	☐ YES ☐ NO	
C.1.b: Patient Rights & Responsibilities and Notice of Privacy Practices posted in plain view 45CFR part 164.520(2)(iii)(B)	☐ YES ☐ NO	
C.1.c: Facility minimum requirements: ☐ Waiting/reception area ☐ Exam room(s) with sink ☐ Bathroom facility ☐ Office area ☐ Secure record storage area ☐ Secure storage area for supplies (e.g. medications, lab supplies, vaccines) ☐ Designated lab space with sink (with clean and dirty areas clearly labeled) ☐ Confidential phone (placing confidential phone calls and receiving confidential messages) ☐ Confidential fax (SBHC staff access only)	☐ YES ☐ NO	
C.1.d: Staff and patient safety observed	☐ YES ☐ NO	
Adherence to hand hygiene observed; and there is adequate soap, paper towels/dryer, water, alcohol-based hand rubs	☐ YES ☐ NO	

Section C: Facility		
Certification Standard	Compliant?	Comments
Each employee with occupational exposure is trained at time of initial assignment to task where occupational exposure may take place and at least annually thereafter. (OAR 437, Division 2)	☐ YES ☐ NO	
C.1.e: Clinic design and staff practice supports client confidentiality: ☐ One exam room per provider onsite during operational hours ☐ Sound security ☐ Sight security	☐ YES ☐ NO	
All members of workforce have been trained on the policies and procedures with respect to protected health information. (45CFR part 164.530(b)(1))	☐ YES ☐ NO	
C.1.f: Floor plan (to scale) on file with SPO with certification application	☐ YES ☐ NO	

Section D1: Hours of operations and staffing

Certification Standard	Compliant?	Comments
D.1.a: SBHC is open/offering clinical services (medical, behavioral and/or oral health) minimum of 3 days/week when school in session	☐ YES ☐ NO	
D.1.b: SBHC is open at least 15 hours/week; with availability for same day and scheduled appointments	☐ YES ☐ NO	
D.1.b.(1): Staffing minimum requirements: ☐ Office/Health/Medical Assistant: 15 hours/week ☐ Primary care (MD, DO, NP, ND, PA): 10 hours/week at least 2 days/week ☐ Medical, behavioral, or oral health (MD, DO, NP, ND, PA, DMD, EFDA, RDH, RN, LPN, QMHP): additional 10 hours/week ☐ At least one licensed medical professional (MD, DO, NP, ND, PA, DMD, EFDA, RDH, RN, LPN, and/or QMHP) onsite each day SBHC is open	☐ YES ☐ NO	Professional licenses:
D.1.b.(2): QMHP must be available either onsite or through referral	☐ YES ☐ NO	
D.1.b.(3): If model includes planned staff time alone during hours of operation, written safety plan with agreement from school, clinic partners and LPHA to provide protection from property loss, HIPAA violations or personal injury	☐ YES ☐ NO	Who, if any, works alone:

Section D1: Hours of operations and staffing

Certification Standard	Compliant?	Comments
D.1.c: Strategy to ensure youth-friendly environment	☐ YES ☐ NO	As examples... The Society for Adolescent Medicine identifies seven characteristics critical to providing effective health education and care for adolescents: availability, visibility, quality, confidentiality, affordability, flexibility, and coordination. Is SBHC open during times that are convenient for young people (after-school, during school lunch)? How is this verified (i.e., are youth asked what times work best for them?) Is the physical space welcoming to young people? Do providers and staff acknowledge and respond appropriately to the developmental needs of youth? Is the front desk staff trained on how to welcome youth to the clinic? Are confidential services for youth available and easily accessible? Are services available that are free or low-cost to youth? How are SBHC partners (physical, mental/behavioral, and oral health) integrated? How is the school and SBHC collaborating? Is there a YAC and what projects are they working on? How often does the YAC meet? Do they meet at a time that is convenient? Does the SBHC review the Student Satisfaction survey results together and debrief the results?

Section D1: Hours of operations and staffing

Certification Standard	Compliant?	Comments
D.1.d: Information posted on how to access care outside of clinical hours or when provider not available posted outside main entrance and available via telephone answering or VM system accessible 24/7 on direct phone line.	☐ YES ☐ NO	Main entrance: After hours telephone answering or VM system:
D.1.e: Hours of operation clearly posted outside clinic entrance	☐ YES ☐ NO	
D.1.f: Electronic and printed materials accurate regarding SBHC services and hours	☐ YES ☐ NO	Examples: SBHC sponsor(s) website(s) SBHC school website SBHC school district website Social media sites Brochures Bulletin boards SBHC signage
D.1.g: Mechanism to reassign administrative requests, prescription refills, clinical questions when provider not available	☐ YES ☐ NO	

Section D.2: Eligibility for services

Certification Standard	Compliant?	Comments
D.2.: All students in the school are eligible for services	☐ YES ☐ NO	Describe consent process for students and parents:
D.2.a: Students are not denied access to services based upon insurance status or ability to pay	☐ YES ☐ NO	What is physical health agency's policy for students with private insurance? No insurance? Confidential visits? What is mental/behavioral health agency's policy for students with private insurance? No insurance? Confidential visits? What is dental health agency's policy for students with private insurance? No insurance? Confidential visits?
D.2.b: Students are not denied access to services based upon race, color, national origin, sex, gender identity &/or gender expression/presentation, religion, immigration status, sexual orientation, disability or marital status	☐ YES ☐ NO	
D.2.c thru e: SBHC follows minor consent statutes outlined in OARs ☐ Medical and Oral Health – 15 and older may consent ☐ Mental Health and Drug or Alcohol Treatment – 14 and older may consent ☐ Birth control/STI testing and treatment – any age may consent	☐ YES ☐ NO	
D.2.f: If needed services are not available onsite, appropriate referral required	☐ YES ☐ NO	

Section D.3: Policies and procedures

Certification Standard	Compliant?	Comments
Policy: Consent for SBHC services (parent/guardian and/or client)	☐ YES ☐ NO	
Policy: Release of information and/or access to medical records to parents when requested by parents and/or guardians	☐ YES ☐ NO	
Policy: Method of transmitting billing and other fiscal information to agencies, including handling of EOB statements confidential patient visits	☐ YES ☐ NO	
Policy: Emergency procedures (disaster, fire, school violence)	☐ YES ☐ NO	
Policy: Reporting of child abuse and maltreatment	☐ YES ☐ NO	
Policy: Complaint and incident review	☐ YES ☐ NO	
Policy: Parental and/or guardian involvement	☐ YES ☐ NO	
Policy: Coordination of care between providers with shared clients (physical/behavioral/oral/specialty care)	☐ YES ☐ NO	
Policy: Continuity of care (when SBHC is closed or client transitioning out of care)	☐ YES ☐ NO	
Policy: Information sharing between school nurse and SBHC staff	☐ YES ☐ NO	Interview with school nurse and/or school personnel

D.3.b: Policies & procedures are reviewed and approved every 2 years.	☐ YES ☐ NO	
Non-discrimination and HIPAA policies are available for review	☐ YES ☐ NO	
D.3.c: Designated Privacy Official	☐ YES ☐ NO	

Section E: Comprehensive Pediatric Health Care

Certification Standard	Compliant?	Comments
E.1.a: Provides pediatric health care in line with nationally recognized standards of care, including recommendations from the American Academy of Pediatrics Bright Futures guidelines. SBHC providers should refer to Bright Futures to determine age-appropriate levels of service. AAP Bright Futures	☐ YES ☐ NO	
E.1.b: SBHC meets minimum level of comprehensive pediatric health care services - see page 16 and 17 of certification standards	☐ YES ☐ NO	Example: ☐ STD prevention education and treatment occurs onsite. For chlamydia, either: • Doxycycline 100 mg po (twice a day x 7 days) (Preferred treatment) OR • Azithromycin 1 gm po (single dose) For gonorrhea, either: • Ceftriaxone 500 mg injectable (single dose) OR • Cefixime 800 mg po (single dose) ☐ STI Screening and Testing available, at a minimum must have ability to collect specimen/sample. Sample may be sent offsite for diagnostic testing. ☐ HIV Screening and Testing available, at a minimum must have ability to collect specimen/sample. Sample may be sent offsite for diagnostic testing.
Certification Standards, Table 2: Alcohol & other drug assessment: If not onsite, a written agreement with the outside provider or agency must be in place to provide services and for sharing of information necessary to provide coordinated care.	☐ YES ☐ NO	
On-site observation of service delivery. Observations may occur during client intake, clinic flow, sick visits, well visits, etc. Prearranged scheduling of well visits for the reviewer to observe is no longer required or requested.	☐ YES ☐ NO	

- b. Table 2 specifies the minimum level of comprehensive pediatric health care services that must be available either:
- (1) **On-site:** Services are available on-site at the SBHC.
 - (2) **▲On-site:** Laboratory testing is available on-site as point-of-care testing.
 - (3) **●On-site:** Laboratory must have ability to collect specimen/sample. Sample may be sent offsite for diagnostic testing.
- or—
- (4) **Referral:** Services and laboratory testing available by referral (if not on-site) with system for tracking referrals and follow-up. Referral sources should be youth-friendly, confidential and available regardless of a client's ability to pay. A list of referral sources must be available to the SPO upon request.

Table 2: Comprehensive pediatric health care minimum requirements

Comprehensive pediatric health care	Minimum level of service required
History	
Comprehensive medical histories	On-site
Measurements	
Height and weight	On-site
Body mass index (BMI)	On-site
Blood pressure	On-site
Sensory screening	
Vision	On-site
Hearing	Referral
Physical health services	
Comprehensive physical exams	On-site
Evaluation and treatment of non-urgent, acute and chronic conditions	On-site
Medical specialty services	Referral
Developmental/behavioral services*	
Health assessment**	On-site
Assessment of educational, achievement and attendance issues	On-site
Developmental assessments	On-site
Psychosocial/behavioral assessment	On-site
Depression screening	On-site
Alcohol and other drug screening	On-site
Alcohol and other drug assessment***	Referral
Prescriptions for mental health conditions	Referral
Individual, group and family counseling and treatment	Referral
Social services assessment and referral	Referral

Comprehensive pediatric health care	Minimum level of service required
Oral health services	
Visual inspection of teeth and gums	On-site
Preventive oral health education and counseling	On-site
Fluoride supplement prescription	On-site
Comprehensive oral health evaluation and treatment	Referral
Reproductive health services	
Reproductive health exam	On-site
Prescriptions for contraceptives [†]	Referral
Condom availability [†]	Referral
STI prevention education and treatment	On-site
Pregnancy prevention education	On-site
Prenatal care	Referral
HIV counseling	On-site
HIV treatment	Referral
Anticipatory guidance	
Provision of age-appropriate anticipatory guidance	On-site
Targeted patient education	On-site
Procedures	
Immunizations	On-site
Urinalysis	▲ On-site
Hematocrit or hemoglobin	▲ On-site
Blood glucose	▲ On-site
Strep throat [‡]	▲ On-site
Pregnancy testing [§]	▲ On-site
STI screening and testing	● On-site
HIV screening and testing	● On-site
Tuberculosis testing	Referral
Lead screening and testing	Referral
Dyslipidemia screening	Referral

* Behavioral health services include mental health and substance abuse.

** Health assessments may be completed through a health assessment tool or through documented assessment of health risks and strengths (e.g., physical growth and development, emotional well-being, violence and injury prevention, etc.)

*** If not available on-site, a written agreement with the outside provider or agency must be in place to provide services and for sharing information necessary to provide coordinated care.

[†] SPO recommends on-site access to contraceptives and condoms. Providing access to contraceptives is a clinical best practice recognized by the American Academy of Pediatrics, the Centers for Disease Control and Prevention, and other national and international organizations. However, communities may choose to offer contraceptive services by referral.

[‡] Rapid

[§] Urine human chorionic gonadotropin (UHCG)

^{||} Chlamydia, gonorrhea, syphilis

Section E.2: Immunizations.

Resource: Oregon Immunization Program customer service center **1-800-980-9431**.

Certification Standard	Compliant?	Comments	
E.2.a: SBHC is enrolled in VFC and meeting VFC requirements	☐ YES ☐ NO		
E.2.b: Immunization Coordinator designated	☐ YES ☐ NO		
Is storing and providing ALL vaccines routinely recommended by the ACIP? Spot-check inventory of ALL vaccines as appropriate for ages of students served: Vaccine reports from site; by eligibility and by age	☐ YES ☐ NO	☐ COVID-19 ☐ DTaP ☐ Flu ☐ Hep A ☐ Hep B ☐ Hib ☐ HPV ☐ Meningococcal	☐ MMR ☐ PCV ☐ PPSV23 ☐ Polio ☐ Rotavirus ☐ RSV ☐ Tdap ☐ Varicella
SBHC offers all vaccines each patient is due at every visit (well and sick visits, when clinically appropriate)	☐ YES ☐ NO	Best practice; not VFC requirement	
SBHC has current VIS/IIS/EUA for all vaccines offered? VIS/IIS/EUA is offered to all patients and before vaccine administration.	☐ YES ☐ NO	Vaccine Information Statement (VIS) Immunization Information Statement (IIS) Emergency Use Authorization (EUA)	
Vaccine management guide reviewed & signed annually by primary & back-up VFC coordinators?	☐ YES ☐ NO		

Section E.2: Immunizations.

Resource: Oregon Immunization Program customer service center **1-800-980-9431**.

Certification Standard	Compliant?	Comments
Review 3 months of refrigerator and freezer daily temperature logs for temperature excursions. If temp recording issues, review in 30 days (VFC Standard)	☐ YES ☐ NO	☐ Min/max once per day prior to administering vaccine for the day ☐ Time, date, and name or initials recorded for each recording ☐ Resets data logger daily
Storage unit(s) currently within appropriate temperature range?	☐ YES ☐ NO	Refrigerator between 2 C and 8 C; 36 F to 46 F Freezer -15 C or colder; 5 F or colder
SBHC has a continuous tracking thermometer in each refrigerator and freezer storage unit?	☐ YES ☐ NO	☐ digital data logger w temp display visible from outside ☐ buffered probe ☐ display min/max since last checked ☐ logging interval every 15 minutes
SBHC has a backup continuous tracking thermometer?	☐ YES ☐ NO	☐ digital data logger with temp display visible from outside unit ☐ buffered probe ☐ display min/max since last checked ☐ logging interval every 15 minutes
Each thermometer has current NIST certificate of calibration?	☐ YES ☐ NO	Per Oregon Vaccine Management Guide: Test for calibration at least once every 24 months or per manufacturer specifications
Do Not Unplug stickers on storage unit outlets?	☐ YES ☐ NO	
SBHC submits immunization data to ALERT within 14 days of administration?	☐ YES ☐ NO	Vaccine Timeliness report from state
SBHC manages vaccine inventory in ALERT?	☐ YES ☐ NO	Vaccine Accounting Excellence Recognition from state
SBHC uses ALERT to forecast immunizations?	☐ YES ☐ NO	

Section E.3: Equipment

Certification Standard	Compliant?	Comments
E.3.a: Equipment maintained and calibrated per manufacturer and/or agency guidelines.	☐ YES ☐ NO	Examples may include: ☐ Scale ☐ Oximeters ☐ Exam tables ☐ Sharps containers; available, not overfull
E.3.b: Process in place for Quality Assurance per manufacturer and/or agency guidelines	☐ YES ☐ NO	
E.3.c: Appropriate emergency medical equipment per agency guidelines that is inspected regularly.	☐ YES ☐ NO	Examples may include: ☐ AED ☐ CPR pediatric and adult mask ☐ Current basic or advanced life support training ☐ Syringes for injections ☐ Epinephrine injection ☐ Benadryl injection ☐ Oxygen by nasal cannula or face mask ☐ Fast-acting glucose source ☐ Ammonia ampules ☐ Standing orders for emergencies

Section E.4: Medications.

Resource: Oregon Board of Pharmacy email pharmacy.compliance@bop.oregon.gov

Certification Standard	Compliant?	Comments
E.4.a: Are all medications kept onsite in accordance with local, state, and federal rules and regulations?	☐ YES ☐ NO	Oregon Board of Pharmacy (OBOP) regulations* *Please note that additional local, state, and federal regulations may apply*
Does SBHC DISPENSE any medications that are labeled and provided directly to a patient to physically leave the site? If yes, a registration(s) with the OBOP as Dispensing Practitioner Drug Outlet (DPDO) and or a Community Health Clinic (CHC) may be necessary depending on the licensure of the healthcare person(s) performing the dispensing.	☐ YES ☐ NO	OBOP Practitioner Dispensing Rules: • DPDO – OAR 855-043-0505 to OAR 855-043-0560 ◦ Practitioners with dispensing privileges from their licensing board. (e.g. MDs, DOs, PAs, and APRNs) • CHC – OAR 855-043-0700 to OAR 855-043-0750 ◦ Limited RN Dispensing ▪ For purpose of birth control, caries prevention, the treatment of amenorrhea, the treatment of a communicable disease, hormone deficiencies, urinary tract infections or sexually transmitted diseases Dispensing must be pursuant to the order or prescription of a person authorized by their Board to prescribe a drug or established by the Medical Director or clinic practitioner with prescriptive and dispensing authority.
Do all practitioners (i.e., MDs, DOs, PAs, and APRNs) who DISPENSE medications to patients have dispensing authority under their license?	☐ YES ☐ NO	• OMB Dispensing Authority ◦ MD/DO/PA • OSBN Dispensing Authority ◦ APRNs (i.e., NP, CNM, CRNA, CNS)
Does SBHC have a registration with the OBOP? If yes, is current registration conspicuously posted? ORS 689.615	☐ YES ☐ NO	Board of Pharmacy registration number(s):
If dispensing under an OBOP registration, is the address on the registration the same as the address of the SBHC?	☐ YES ☐ NO	

Section E.4: Medications.

Resource: Oregon Board of Pharmacy email pharmacy.compliance@bop.oregon.gov

Certification Standard	Compliant?	Comments
If dispensing under an OBOP registration, does the site store all drugs intended for dispensing in a locked cabinet or designated storage area that is sufficiently secure to deny access to unauthorized person?	☐ YES ☐ NO	Security Rules: • DPDO – OAR 855-043-0525 ○ All drugs must be kept in a locked drug cabinet or designated drug storage area that is sufficiently secure to deny access to unauthorized persons. The drug cabinet or designated drug storage area must remain locked and secured when not in use. • CHC – OAR 855-043-0720 ○ All drugs must be kept in a locked drug cabinet or designated drug storage area that is sufficiently secure to deny access to unauthorized persons. The drug cabinet or designated drug storage area must remain locked and secured when not in use. ○ Only a Physician, Clinical Nurse Specialist, Nurse Practitioner, or Registered Nurse shall have a key to the drug cabinet or drug room. In their absence, the drug cabinet or drug room must remain locked.
Is the room temperature of the medication storage area monitored?	☐ YES ☐ NO	OBOP Drug Storage Rules: DPDO – OAR 855-043-0535 CHC – OAR 855-043-0730 If dispensing under an OBOP registration, are all drugs stored in appropriate conditions of temperature, light, humidity, sanitation, ventilation, and space according to the manufacturer's published guidelines?
If dispensing under an OBOP registration, is a dispensing record maintained separate from the patient's chart and kept for a minimum of 3 years?	☐ YES ☐ NO	Record Keeping Rules: DPDO – OAR 855-043-0555 CHC – OAR 855-043-0750
Are all recalled, outdated/expired, damaged, deteriorated, suspect, illegitimate, misbranded, or adulterated drugs properly quarantined and physically separated until destroyed or returned to the supplier?	☐ YES ☐ NO	Disposal of Drugs Rules: DPDO – OAR 855-043-0550 CHC – OAR 855-043-0745

Section E5: Laboratory.

Resource: Oregon Lab Compliance questions email LC.info@odhsoha.oregon.gov

Certification Standard	Compliant?	Comments
E.5.a: Meets Code of Federal Regulations requirements and holds a valid Clinical Laboratory Improvement Amendments (CLIA) certificate for the level of testing performed or participates in a multiple-site CLIA certificate (42CFR493.3(a)(1))	☐ YES ☐ NO	CLIA certificate #: ☐ SBHC holds CLIA certificate or ☐ SBHC within multi-site CLIA certificate
E.5.b: Lab equipment maintained and/or calibrated regularly to meet all CLIA, manufacturer or SBHC policy requirements.	☐ YES ☐ NO	Examples may include: ☐ Lab refrigerator/freezer ☐ Thermometers ☐ Microscopes ☐ Centrifuges ☐ Hemocue ☐ Glucose meters ☐ Autoclave (42CFR493.1252)
E.5.c: Signed, SBHC-specific written procedures that ensure: ☐ timely review of lab results ☐ documentation & follow up of abnormal labs ☐ confidential handling of lab results (42CFR493.1291(f)and (g)) (42CFR493.1359)	☐ YES ☐ NO	
CLIA certificate is always displayed in a prominent place in the laboratory. (OAR 333-024-0012(6))	☐ YES ☐ NO	
CLIA certificate is current, not expired.	☐ YES ☐ NO	
A clinical lab director is designated. The lab director named on the CLIA certificate is the current lab director overseeing the SBHC. (Waived - 42CFR493.35(c)(2)) (PPMP - 42CFR493.1405)	☐ YES ☐ NO	Laboratory Director (listed on CLIA certificate):
Tests performed are within the scope of the certificate	☐ YES	☐ Certificate of Waiver

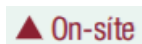
Section E5: Laboratory.

Resource: Oregon Lab Compliance questions email LC.info@odhsoha.oregon.gov

Certification Standard	Compliant?	Comments
(Waived - 42CFR493.15(c)) (PPMP - 42CFR493.419)	☐ NO	☐ Provider Performed Microscopy Procedures (PPMP) ☐ Certificate of Compliance (Moderate or High Complexity) (OSPHL staff or CMS approved accredited body inspects every two years)
Lab policies and procedure manual has been developed, with each policy and procedure approved, signed, and dated by the lab director and includes current manufacturer's instructions for the tests performed (42CFR493.1251) (42CFR493.15(e)(1)(2))		
Products currently used are matched to those in procedure manual. (Waived - 42CFR493.15(e)(1)) (PPMP - 42CFR493.1359)	☐ YES ☐ NO	Best practice: CLIA QC on-site
Temperature of lab area is monitored. (Waived - 42CFR493.15(e)(1)) (PPMP - 42CFR493.1359)	☐ YES ☐ NO	
Temperature of a lab refrigerator is monitored. (Waived - 42CFR493.15(e)(1)) (PPMP - 42CFR493.1359)	☐ YES ☐ NO	
Lab services provided meet minimum certification requirements - see page 17 of certification standards	☐ YES ☐ NO	
Test strips, solutions, reagents, test kits, etc. not expired. Date opened is clearly labeled, when applicable.	☐ YES ☐ NO	
Quality control is being done per package insert, at a minimum, and quality control results are documented	☐ YES ☐ NO	Documentation includes: ☐ Facility name ☐ Lab test name ☐ QC test date ☐ QC test lot number ☐ QC test expiration date ☐ QC material lot number ☐ QC material expiration date ☐ Tester's initials ☐ Results in a format as described in package insert

CLIA-waived Quality Control Review

Test Type	Product Name	Package Insert Available	QC being done	Frequency matches package insert	Form has facility name	Form has lab test name	Form has test date	Form has test lot number	Form has test exp date	Form has QC material lot number	Form has QC material exp date	Form has tester's initials	Form has results in same format as package insert	Notes
Urinalysis														
Hematocrit or Hemoglobin														
Blood glucose														
Strep throat (rapid)														
Pregnancy testing (urine)														
Other														



On-site These five CLIA-waived tests above are laboratory testing that must be available on-site as point-of-care testing

Section F: Data collection/reporting

Certification Standard	Compliant?	Comments
F.1.a: Maintains electronic data collection system compatible with SPO's data collection system and has capacity to collect required variables	☐ YES ☐ NO	
F.1.b: Data collection and reporting apply to all ongoing services including physical, behavioral, and oral health provided onsite, regardless of client age	☐ YES ☐ NO	
F.2.a: Collects all data variables at each encountered visit - see page 19 of certification standards	☐ YES ☐ NO	
F.3.a: Submits encounter data to SPO twice annually	☐ YES ☐ NO	
F.3.b: SBHC completes annual chart review on KPMs, submitted annually to SPO.	☐ YES ☐ NO	Well Visit KPM: Health Assessment KPM: Optional KPM: Does medical sponsor agency coordinate this process with mental/behavioral health agency and dental agency (if separate)?
F.3.d: SBHC keeps Operational Profile up to date, including all roles assigned	☐ YES ☐ NO	

Section G: Billing		
Certification Standard	Compliant?	Comments
G.1.a: All providers whose provider type is eligible to enroll with OHP must enroll and bill OHP	☐ YES ☐ NO	
G.1.b: Providers must be credentialed with and billing private insurance whenever possible	☐ YES ☐ NO	
G.1.c: SBHC must determine whether CCOs have mechanisms for maintaining confidentiality when billing for services (e.g., EOB suppression). If procedure doesn't exist, SBHC shall work with CCO to determine best method for the SBHC to bill for services while preventing inadvertent disclosure of PHI.	☐ YES ☐ NO	

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